



Incorporated in Singapore
Company Registration Number: 196300098Z

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Singapore, 28 July 2023 – Seatrium Limited (“**SL**” and together with its subsidiaries, the “**Group**”) wishes to announce the following transactions that occurred during the financial period from 1 January 2023 to 30 June 2023:

A Acquisition of Entities

The list of entities set out in Annex 1 have become subsidiaries and associated companies of SL following the completion of the proposed combination of SL and Keppel Offshore & Marine Ltd on 28 February 2023 (the “**Combination**”).

Please refer to SL’s circular to shareholders of the Company dated 31 January 2023 in relation to the Combination (the “**Circular**”) and SL’s announcement dated 28 February 2023 in relation to the closing of the proposed Combination for more information (the “**Closing Announcement**”).

B Change of Shareholding Percentage in Entities

Following the Combination, SL’s shareholding percentage in each of the following entities has increased as follows:

Name of Entity	Country of Incorporation	Effective Shareholding Percentage	
		Before Combination	After Combination
Joint Shipyard Management Services Pte Ltd	Singapore	32%	56%
Marine Housing Services Pte Ltd	Singapore	50%	100%

Please refer to the Circular and the Closing Announcement for more information.

C Amalgamation of Subsidiaries

Following the amalgamation of Jurong Marine Services Pte Ltd (“**JMS**”) and Dolphin Shipping Company Private Limited on 31 January 2023, JMS is the surviving amalgamated entity.

Please refer to SL’s announcement in relation to the amalgamation of subsidiaries dated 9 February 2023 for more information.

Annex 1

No.	Name of Entity	Country of Incorporation	Effective Shareholding Percentage
1	Alpine Engineering Services Pte Ltd	Singapore	100%
2	Angra Propriedades & Administracao Ltda	Brazil	100%
3	Arab Heavy Industries PJSC	U.A.E	33%
4	Asian Lift Pte Ltd	Singapore	50%
5	Atwin Offshore & Marine Pte Ltd	Singapore	30%
6	Azerfels Pte Ltd	Singapore	68%
7	Batangas Topside Fabricators, Inc.	Philippines	100%
8	Benniway Pte Ltd	Singapore	100%
9	Bintan Offshore Fabricators Pte Ltd	Singapore	60%
10	Blastech Abrasives Pte Ltd	Singapore	100%
11	Blue Ocean Solutions Pte Ltd	Singapore	70%
12	Blue Tern Holding AS	Norway	49%
13	BPP Cables Limited	England & Wales	30%
14	Caspian Shipyard Company LLC	Azerbaijan	75%
15	Consort Capital, Inc. (owned by preference share)	Philippines	96%
16	Consort Land, Inc	Philippines	24%
17	Deepwater Marine Technology LLC	Cayman Islands	50%
18	Delporton Navegacao e Participacoes Ltda	Brazil	100%
19	Dyna-Mac Keppel Philippines Inc	Philippines	40%
20	Estaleiro Brasfels Ltda	Brazil	100%
21	FELS Offshore Pte Ltd	Singapore	100%
22	Floatec de Mexico SA de CV	Mexico	50%
23	Floatec LLC	U.S.A	50%
24	Floatec Offshore Servicos de Petroleo Do Brasil Ltda	Brazil	50%
25	Floatec Singapore Pte Ltd	Singapore	50%
26	FSTP Brasil Ltda	Brazil	75%
27	FSTP Pte Ltd	Singapore	75%
28	FueLNG Pte Ltd	Singapore	50%
29	Gas Technology Development Pte Ltd	Singapore	100%
30	Goodsoil Marine Realty, Inc	Philippines	3%
31	Goodwealth Realty Development Corporation	Philippines	5%
32	Green Scan Pte Ltd	Singapore	100%
33	Greenwood Pte Ltd	Singapore	100%
34	Guanabara Navegacao Ltda	Brazil	100%
35	Guangzhou Keppel Smit Towage Co., Ltd	China	51%
36	Hygrove Investments Limited	British Virgin Islands	100%
37	Joint Shipyard Management Services Pte Ltd	Singapore	56%
38	Keppel Amfels Inc	U.S.A	100%
39	Keppel Amfels Mexico Engineering, SA de CV	Mexico	100%

40	Keppel Batangas Shipyard, Inc	Philippines	99%
41	Keppel FELS Brasil Investment Ltda	Brazil	100%
42	Keppel FELS Brasil Navegacao Ltda	Brazil	100%
43	Keppel FELS Energy Manila Inc	Philippines	100%
44	Keppel FELS Engineering Shenzhen Co., Ltd	China	100%
45	Keppel Floatec LLC	U.S.A	100%
46	Keppel Letourneau Middle East FZE	U.A.E	100%
47	Keppel Letourneau USA, Inc	U.S.A	100%
48	Keppel Mexfels SA de CV	Mexico	100%
49	Keppel Offshore & Marine Engineering Services Kuala Lumpur Sdn Bhd	Malaysia	100%
50	Keppel Offshore & Marine Engineering Services Mumbai Private Limited	India	100%
51	Keppel Offshore & Marine USA, Inc	U.S.A	100%
52	Keppel Philippines Marine, Inc	Philippines	99%
53	Keppel Singmarine Brasil Ltda	Brazil	100%
54	Keppel Smit Overseas Pte Ltd	Singapore	51%
55	Keppel Subic Shipyard, Inc	Philippines	78%
56	KS Investments Pte Ltd	Singapore	100%
57	KSI Production (2017) Pte Ltd	Singapore	100%
58	KV Enterprises BV	Netherlands	100%
59	KV Ventus BV	Netherlands	100%
60	KVE Administradora de Bens Imoveis Ltda	Brazil	100%
61	KVE Investments BV	Netherlands	100%
62	Lindel Pte Ltd	Singapore	100%
63	Marine Housing Services Pte Ltd	Singapore	100%
64	Nakilat-Keppel Offshore & Marine Ltd	Qatar	20%
65	Navegantes Administracoes de Bens Moveis e Imoveis Ltda	Brazil	100%
66	Ningbo Red Dragon Harbour Service Co., Ltd	China	23%
67	Northstar Investments Pte Ltd	Singapore	100%
68	Offshore Technology Development Pte Ltd	Singapore	100%
69	Offshore Wind 1 Pte Ltd	Singapore	100%
70	OWEC Tower AS	Norway	100%
71	Prismatic Services Limited	British Virgin Islands	100%
72	PT Bintan Offshore	Indonesia	60%
73	PV Keez Pte Ltd	Singapore	20%
74	Regency Steel Japan Limited	Japan	51%
75	Renewables Assets Partners Pte Ltd	Singapore	100%
76	Seatrium ACE Pte Ltd (formerly known as KOM ACE Pte Ltd)	Singapore	100%
77	Seatrium Engineering Wuhan Co., Ltd (formerly known as Keppel FELS Engineering Wuhan Co., Ltd)	China	100%
78	Seatrium FELS Brasil SA (formerly known as Keppel FELS Brasil SA)	Brazil	100%
79	Seatrium Housing Pte Ltd	Singapore	100%

	(formerly known as Keppel Housing Pte Ltd)		
80	Seatrium Marine & Deepwater Technology Pte Ltd (formerly known as Keppel Marine & Deepwater Technology Pte Ltd)	Singapore	100%
81	Seatrium Nantong Heavy Industry Co., Ltd (formerly known as Keppel Nantong Heavy Industry Co., Ltd)	China	100%
82	Seatrium Nantong Shipyard Co. Ltd (formerly known as Keppel Nantong Shipyard Co. Ltd)	China	100%
83	Seatrium New Energy Limited (formerly known as Keppel FELS Limited)	Singapore	100%
84	Seatrium O&G (Americas) Limited (formerly known as Keppel Shipyard Limited)	Singapore	100%
85	Seatrium Offshore & Marine Limited (formerly known as Keppel Offshore & Marine Ltd)	Singapore	100%
86	Seatrium Offshore & Marine Technology Centre Pte Ltd (formerly known as Keppel Offshore & Marine Technology Centre Pte Ltd)	Singapore	100%
87	Seatrium Sea Scan Pte Ltd (formerly known as Keppel Sea Scan Pte Ltd)	Singapore	100%
88	Seatrium Singmarine Pte Ltd (formerly known as Keppel Singmarine Pte Ltd)	Singapore	100%
89	Yancheng Keppel Smit Towage Services Co. Ltd	China	21%